NON-MEDICARE ENROLLEES

Coverage for Member without Medicare

RETIRED CHANGE OF STATUS APPLICATION

SCHOOL EMPLOYEES' HEALTH BENEFITS PROGRAM

New Jersey Division of Pensions and Benefits P.O. Box 299 • Trenton, NJ 08625-0299

1. APPLICANT INFORMATION

Social Security Number ___-___-____

Last Name | Title *(Jr., Sr., etc.)*

First Name | MI

Street Address *(Include Apartment #)*

PO Box | City | State

Zip Code + 4 | Date of Birth *(mm/dd/yy)* | Gender *(M/F)*

Area Code | Home Telephone Number | Date of Retirement *(mm/dd/yy)*

Status ***(check one)*** ☐ Single ☐ Married ☐ Civil Union *(see instructions)* ☐ Divorced ☐ Widowed ☐ Domestic Partnership *(see instructions)*

Former Employer:_____

2. TYPE OF CHANGE— Check all that apply.

☐ Medical Plan Change ☐ Dental Plan Change

☐ Enrolling in Medical Previously Waived* ☐ Enrolling in Dental Previously Waived*

☐ Adding Dependent ** — List reason, i.e. Birth, Marriage, Adoption, Guardianship, Loss of Other Coverage*, etc.:_____ Date of Event:_____

☐ Deleting Dependent ** — List reason, i.e. Divorce, Death, Dependent has own Coverage etc.:_____ Date of Event:_____

* Proof of other coverage required. Application must be received within 60 days.

** Relationship proof required, see instructions.

3. MEDICAL COVERAGE (Check one box only).

HORIZON	AETNA*
☐ NJ DIRECT15	☐ Aetna Freedom15
☐ NJ DIRECT10	☐ Aetna Freedom10
☐ NJ DIRECT1525	☐ Aetna 1525
☐ NJ DIRECT2030	☐ Aetna 2030
☐ Horizon HMO	☐ Aetna HMO
☐ Horizon HMO1525	☐ Aetna HMO1525
☐ Horizon HMO2030	☐ Aetna HMO 2030

For HMO Plans Enter, Primary Care Physician's ID#:_____

*** Medicare eligible dependents will be placed in the corresponding Aetna Medicare Advantage Plan.**

3A. LEVEL OF MEDICAL COVERAGE *(Check one box only)*

☐ Single ☐ Family ☐ Parent/Child(ren)

☐ Member/Spouse or Civil Union Partner *(See Instructions)*

☐ Member & Domestic Partner *(See Instructions)*

4. DENTAL COVERAGE

I wish to be covered under a Dental Plan Organization (DPO)

☐ Aetna DPO ☐ Healthplex
☐ Cigna ☐ Horizon BCBSNJ
☐ MetLife

Provider ID#:_____

☐ I wish to be covered under the Dental Expense Plan *(Aetna DEP)*

☐ I am changing dental plans only:

From:_____

To:_____

4A. LEVEL OF DENTAL COVERAGE *(Check one box)*

☐ Single ☐ Family ☐ Parent/Child(ren)

☐ Member & Spouse/Civil Union Partner *(See Instructions)*

☐ Member & Domestic Partner *(See Instructions)*

4B PREVIOUS DENTAL COVERAGE

Were you enrolled in a group dental plan for at least 12 months prior to now? ☐ Yes ☐ No

If Yes, Dental Plan Name:_____

5. LEVEL OF MEDICARE COVERAGE	YES	NO
Do YOU have Medicare Part A? *(Hospital Insurance)*		
Do YOU have Medicare Part B? *(Medical Insurance)*		X
Does YOUR SPOUSE/PARTNER have Medicare Part A?		
Does YOUR SPOUSE/PARTNER have Medicare Part B?		
Does your child have Medicare?		

Anyone eligible for Medicare (age 65 or older or in receipt of Social Security Disability benefits for at least 24 months) must be enrolled under both Medicare Part A (Hospital) and Part B (Medical) in order to continue coverage under this program. If enrolled, a photocopy of the Medicare card must be submitted with this application.

6. DEPENDENT INFORMATION — List eligible dependents to include for coverage and attach required proof of dependency documents *(see instructions on reverse).* Attach another sheet of paper for three or more dependents.

	Spouse/Partner Last Name	First Name	MI	Date of Birth *(mm/dd/yy)*	Gender *(M/F)*	Social Security Number	Dependent's HMO Primary Care Physician ID#	Natural (C) Adopted (A) Foster (F) Step (S) Legal Ward (L) *(See Instructions)*
						___-___-____		
Children								
						___-___-____		
						___-___-____		

FOR DIVISION USE ONLY

Event Reason: ☐

Effective Date: ☐☐☐☐☐☐

Location No.: ☐☐☐☐ ☐☐

7. I certify that all the information supplied on this form is true to the best of my knowledge. I authorize a health premium deduction from my pension check, including initial check, last check benefit, withdrawal check, or return of contributions check as required by the School Employees' Health Benefits Commission. I also understand that there is no guarantee of continuous participation by medical service providers, either doctors or facilities in the plans. I authorize any hospital, physician, or health care provider to furnish my medical plan or its assignee with such medical information about myself, or my covered dependents on this application, as the assignee may require. **Anyone eligible for Medicare (age 65 or older or in receipt of Social Security Disability benefits) must be enrolled under both Hospital Insurance (Part A) and Medical Insurance (Part B) in order to continue coverage under this program. PROOF OF ENROLLMENT IS REQUIRED.** If I or a covered dependent enroll in Medicare at a later date, I understand that the Health Benefits Bureau must be notified immediately.

Applicant's Signature:_____ Date: _____

☐ Additional Sheet Attached
☐ Medicare Proof Enclosed

COMPLETING THE RETIRED CHANGE OF STATUS APPLICATION

THIS APPLICATION IS FOR CHANGES TO COVERAGE BY CURRENTLY ENROLLED RETIREES WHO ARE MEMBERS OF THE SCHOOL EMPLOYEES' HEALTH BENEFITS PROGRAM (SEHBP).

If you have recently applied for retirement and are a new enrollee to the SEHBP, *DO NOT USE THIS FORM.*

New enrollees should complete the *Retired Coverage Enrollment Application.*

SECTION 1 — APPLICANT INFORMATION

This section pertains to the person enrolling in the retired group of the SEHBP. Complete all requested information, filling in one letter or number per block. Provide month, day, and year for Date of Birth and Date of Retirement (for example: April 12, 1933 = 04 12 33).

SECTION 2 — TYPE OF CHANGE

Check all boxes that apply. If enrolling in coverage previously waived, provide proof of loss of other coverage. If adding a dependent, see Section 6 below. If you wish to terminate coverage, complete and submit a *Cancel/Decline/Waive Retired Coverage* form.

SECTION 3 — MEDICAL COVERAGE

Check one box in section, even if you are not changing plans.

3A. LEVEL OF MEDICAL COVERAGE — Select a level of coverage based upon who you will be covering.

SECTION 4 — DENTAL COVERAGE

Check one box in Section 4. You may select one of the DPO Plans or the DEP Plan. If you wish to waive dental coverage, use the *Cancel/Decline/Waive Retired Coverage* form.

4A. LEVEL OF DENTAL COVERAGE — Check the level of dental coverage desired.

4B. PREVIOUS DENTAL COVERAGE — Indicate if you were formerly enrolled in a dental plan for 12 months.

SECTION 5 — LEVEL OF MEDICARE COVERAGE:

If you are enrolled in Medicare Part B, do not use this form, use the *Medicare Eligible Enrollees Retired Change of Status Application.* Indicate whether your spouse/partner and/or child are enrolled in Medicare Parts A and B. Be sure to list the effective dates of the Medicare enrollment. Proof of full Medicare enrollment in Parts A and B is required by the Health Benefits Bureau. Please submit a photocopy of the Medicare card or a letter from Social Security confirming the effective dates of full Medicare enrollment. Members receiving a Social Security Disability who become Medicare eligible, must be enrolled in the full Medicare program — Part A and Part B — in order to have coverage in the SEHBP. If submitting proof of Medicare enrollment, check the box at the bottom right of the application.

SECTION 6 — DEPENDENT INFORMATION

Please list your spouse/partner's name, gender, date of birth, Social Security number, and if enrolling in a HMO plan the spouse/partner's Primary Care Physician Identification Number. Please also list the name, gender, date of birth, Social Security number, and if enrolling in a HMO plan the Primary Care Physician Identification Number for any children you are enrolling. If you are listing more than two children, please provide the required information for your other children on an additional sheet of paper, attach the sheet to the application, and check the box at the bottom right of the application.

NOTE: See Page 3, Required Documentation for SHBP/SEHBP Dependent Eligibility and Enrollment.

SECTION 7 — CERTIFICATION AND SIGNATURE

The member must read the certification and sign and date the application. If Medicare proof or additional sheets are submitted with the application, check the box indicating such.

Misrepresentation: Any person who provides false or misleading information is subject to criminal and civil penalties.

Return this application and all supporting documentation to:

NJ DIVISION OF PENSIONS AND BENEFITS
HEALTH BENEFITS BUREAU
P.O. BOX 299
TRENTON, NJ 08625-0299

HB-0840-0816

REQUIRED DOCUMENTATION FOR SHBP/SEHBP DEPENDENT ELIGIBILITY AND ENROLLMENT

The State Health Benefits Program (SHBP) and School Employees' Health Benefits Program (SEHBP) are required to ensure that only employees, retirees, and eligible dependents are receiving health care coverage under the programs. As a result, the Division of Pensions and Benefits must guarantee consistent application of eligibility requirements within the plans. Employees or Retirees who enroll dependents for coverage (spouses, civil union partners, domestic partners, children, disabled and/or over age children continuing coverage) must submit the following documentation in addition to the appropriate health benefits enrollment or change of status application.

DEPENDENTS	ELIGIBILITY DEFINITION	DOCUMENTATION REQUIRED
SPOUSE	A person to whom you are legally married.	A photocopy of the *Marriage Certificate* **and** a photocopy of the front page of the employee/retiree's most recently filed federal tax return* (*Form 1040*) that includes the spouse.
CIVIL UNION PARTNER	A person of the same sex with whom you have entered into a civil union.	A photocopy of the *New Jersey Civil Union Certificate* or a valid certification from another jurisdiction that recognizes same-sex civil unions **and** a photocopy of the front page of the employee/retiree's most recently filed New Jersey tax return* that includes the partner **or** a photocopy of a recent (within 90 days of application) bank statement or bill that includes the names of both partners and is received at the same address.
DOMESTIC PARTNER	A person of the same sex with whom you have entered into a domestic partnership. Under Chapter 246, P.L. 2003, the Domestic Partnership Act, health benefits coverage is available to domestic partners of State employees, State retirees, or employees or retirees of a SHBP or SEHBP participating local public entity that has adopted a resolution to provide Chapter 246 health benefits.	A photocopy of the *New Jersey Certificate of Domestic Partnership* dated prior to February 19, 2007 or a valid certification from another State or foreign jurisdiction that recognizes same-sex domestic partners **and** a photocopy of the front page of the employee/ retiree's most recently filed New Jersey tax return* that includes the partner **or** a photocopy of a recent (within 90 days of application) bank statement or bill that includes the names of both partners and is received at the same address.
CHILDREN	A subscriber's child until age 26, *regardless* of the child's marital, student, or financial dependency status – even if the young adult no longer lives with his or her parents. This includes a stepchild, foster child, legally adopted child, or any child in a guardian-ward relationship upon submitting required supporting documentation.	**Natural or Adopted Child** – A photocopy of the child's birth certificate showing the name of the employee/retiree as a parent. **Step Child** – A photocopy of the child's birth certificate showing the name of the employee/retiree's spouse or partner as a parent **and** a photocopy of the marriage/partnership certificate showing the names of the employee/retiree and spouse/partner. **Legal Guardian, Grandchild, or Foster Child** – Photocopies of Final Court Orders with the presiding judge's signature and seal. Documents must attest to the legal guardianship by the covered employee.
DEPENDENT CHILDREN WITH DISABILITIES	If a covered child is not capable of self-support when he or she reaches age 26 due to mental illness or incapacity, or a physical disability, the child may be eligible for a continuance of coverage. Coverage for children with disabilities may continue only while (1) you are covered through the SHBP/SEHBP, (2) the child continues to be disabled, (3) the child is unmarried or does not enter into a civil union or domestic partnership, and (4) the child remains substantially dependent on you for support and maintenance. You may be contacted periodically to verify that the child remains eligible for coverage.	Documentation for the appropriate "Child" type (as noted above) **and** a photocopy of the front page of the employee/retiree's most recently filed federal tax return* (*Form 1040*) that includes the child. If Social Security disability has been awarded, or is currently pending, please include this information with the documentation that is submitted. **Please note** that this information is only verifying the child's eligibility as a dependent. The disability status of the child is determined through a separate process.
CONTINUED COVERAGE FOR OVER AGE CHILDREN	Certain children over age 26 may be eligible for continued coverage until age 31 under the provisions of Chapter 375, P.L. 2005. This includes a child by blood or law who: (1) is under the age of 31; (2) is unmarried or not a partner in a civil union or domestic partnership; (3) has no dependent(s) of his or her own; (4) is a resident of New Jersey or is a student at an accredited public or private institution of higher education, with at least 15 credit hours; and (5) is not provided coverage as a subscriber, insured, enrollee, or covered person under a group or individual health benefits plan, church plan, or entitled to benefits under Medicare.	Documentation for the appropriate "Child" type (as noted above) **and** a photocopy of the front page of the child's most recently filed federal tax return* (*Form 1040*), **and** if the child resides outside of the State of New Jersey, documentation of full time student status must be submitted.

* ***NOTE:*** *For tax forms you may black out all financial information and all but the last 4 digits of any Social Security numbers.*

To obtain copies of the documents listed above, contact the office of the Town Clerk in the city of the birth, marriage, etc., or visit these Web sites: ***www.vitalrec.com*** or ***www.studentclearinghouse.org***
Residents of New Jersey can obtain records from the State Bureau of Vital Statistics and Registration Web site: ***www.nj.gov/health/vital/index.shtml***